

## Voluntary Withholding Request

(For unemployment compensation and certain Federal government payments.)

### Instructions

#### Purpose of Form

If you receive any government payment shown below, you may use Form W-4V to ask the payer to withhold Federal income tax.

1. Unemployment compensation (including Railroad Unemployment Insurance Act (RUIA) payments),
2. Social security benefits,
3. Social security equivalent Tier 1 railroad retirement benefits,
4. Commodity Credit Corporation loans, or
5. Certain crop disaster payments under the Agricultural Act of 1949 or under Title II of the Disaster Assistance Act of 1988.

You are not required to have Federal income tax withheld from these payments. **Your request is voluntary.**

**Note:** Payers may develop their own form for you to request Federal income tax withholding. If a payer gives you its own form instead of Form W-4V, use that form.

#### Why Should I Request Withholding?

You may find that having Federal income tax withheld from the listed payments is more convenient than making quarterly estimated tax payments. However, if you have other income that is not subject to withholding, consider making estimated tax payments. For more details, see **Form 1040-ES**, Estimated Tax for Individuals.

#### How Much Can I Have Withheld?

For unemployment compensation, the payer is permitted to withhold 10% from each payment. No other percentage or amount is allowed. For any other government payment listed above, you may choose to have the payer withhold 7%, 10%, 15%, or 25% from each payment, but no other percentage or amount.

#### What Do I Need To Do?

Complete lines 1-4; check one box on line 5, 6, or 7; sign Form W-4V; and give it to the payer, not to the IRS.

**Note:** For withholding on social security benefits, give or send the completed Form W-4V to your local Social Security office.

**Line 3.** If your address is outside the United States or its possessions or territories, enter on line 3 the city, province or state, and name of the country. Follow the country's practice for entering the postal code. Do not abbreviate the country name.

**Line 5.** If you want Federal income tax withheld from your **unemployment compensation**, check the box on line 5. The payer will withhold 10% from each payment.

**Line 6.** If you receive any of the payments listed on line 6, check the box to indicate the percentage (7%, 10%, 15%, or 25%) you want withheld from each payment.

**Line 7.** See **How Do I Stop Withholding?** below.

**Sign this form.** Form W-4V is not considered valid unless you sign it.

#### When Will My Withholding Start?

Ask your payer exactly when income tax withholding will begin. The Federal income tax withholding you choose on this form will remain in effect until you change it, stop it, or the payments stop.

#### How Do I Change Withholding?

If you are getting a payment other than unemployment compensation and want to change your withholding rate, complete a new Form W-4V. Give the new form to the payer.

#### How Do I Stop Withholding?

If you want to stop withholding, complete a new Form W-4V. After completing lines 1-4, check the box on line 7, and sign and date the form. Then give the new form to the payer.

----- Detach here -----

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OMB No. 1545-1501

▶ Give this form to your payer. Do not send it to the IRS.

<b>1</b> Type or print your first name and middle initial <span style="font-size: 1.2em; color: blue;">Kristine M.</span>	Last name <span style="font-size: 1.2em; color: blue;">Bundy</span>	<b>2</b> Your social security number <span style="font-size: 1.2em; color: blue;">NA</span>
<b>3</b> Home address (number and street or rural route) City or town State ZIP code <span style="font-size: 1.2em; color: blue;">c/o 1916 North Goodlet Avenue Indianapolis Indiana 46222</span>		
<b>4</b> Claim or identification number (if any) you use with your payer (for social security benefits, enter nine-digit number followed by the letter)		

**5**  I want Federal income tax withheld from my **unemployment compensation** at a rate of 10% of each payment.

**6** I want Federal income tax withheld from my (a) social security benefits, (b) social security equivalent Tier 1 railroad retirement benefits, (c) Commodity Credit Corporation loans, or (d) certain crop disaster payments under the Agricultural Act of 1949 or under Title II of the Disaster Assistance Act of 1988, at the rate of (check one):

7%       10%       15%       25%

**7**  I want you to stop withholding Federal income tax from my payment(s). Exempt

Your signature ▶ by: Kristine M. Bundy © All Rights Reserved Date ▶ November 16, 2020